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and Nancy Dondero

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	Case No. 19-34054-SGJ-11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P	., §	Chapter 11
	§	
Debtor.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P	., §	
	§	
Plaintiff.	§	
	§	
<b>v.</b>	§	
	§	Adversary No.: 21-03007-sgj
HCRE PARTNERS, LLC (n/k/a NEXPOINT	§	
REAL ESTATE PARTNERS, LLC),	§	
	§	
Defendant.	§	

# STIPULATION AND AGREED ORDER GOVERNING DISCOVERY AND OTHER PRE-TRIAL ISSUES

This stipulation and agreed order (the "<u>Stipulation</u>") is entered into between Highland Capital Management, L.P. (the "<u>Debtor</u>") and HCRE Partners, LLC (n/k/a NexPoint Real Estate Partners, LLC) ("<u>NREP</u>"). The Debtor and NREP are collectively referred to herein as the "<u>Parties</u>."

#### **RECITALS**

WHEREAS, on June 3, 2021, NREP filed a Motion to Withdraw the Reference.

WHEREAS, on **July 14, 2021**, the Bankruptcy Court filed its *Report and Recommendation to District Court Proposing that it (A) Grant Defendant's Motion to Withdraw the Reference at Such Time as Bankruptcy Court Certifies that Action is Trial Ready; and (B) Defer Pretrial Matters to Bankruptcy Court [Docket No. 44] (the "Report").* 

WHEREAS, the Debtor has indicated that it intends to file a First Amended Complaint, asserting additional claims against NREP, as well as claims against new defendants, Nancy Dondero and The Dugaboy Investment Trust.

WHEREAS, the Parties intend to complete fact and expert discovery in this adversary proceeding as governed by this Stipulation.

#### **STIPULATION**

# NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, THE PARTIES HEREBY AGREE AND STIPULATE AS FOLLOWS:

- 1. This Stipulation supersedes any prior stipulation or scheduling order governing the above-referenced adversary proceeding.
- 2. The Parties agree to the following deadlines regarding discovery and other pretrial deadlines:
  - The Parties agree that the Debtor will file and NREP will not oppose a Motion for Leave to File First Amended Complaint by August 17, 2021, a copy of which has previously been provided by the Debtor to NREP. Counsel for NREP will accept service of the First Amended Complaint on behalf of NREP and the additional defendants named in the First Amended Complaint.
  - NREP will have until August 30, 2021, to answer or otherwise respond to the First Amended Complaint.
  - The Parties will serve written discovery demands (limited to new claims and allegations in the First Amended Complaint) by September 3, 2021.

- The Parties will respond to discovery requests by September 27, 2021 and will also be substantially complete with document production by September 27, 2021.
- Fact depositions will take place between October 1 and October 22, 2021.
- Expert designations and disclosures of all opinions and the bases therefor, will be made by October 29, 2021, and experts will be deposed between October 29, 2021 and November 8, 2021.
- 3. The Parties agree that discovery taken in this case will be consolidated with discovery taken in the following adversary proceedings and all discovery in each of the adversary proceedings will be treated as if it was taken in all of the adversary proceedings listed below, so that each witness will only need to be deposed once and documents produced in any of the proceedings are usable as if received in every other proceeding:
  - Highland Capital Management, L.P. v. James D. Dondero, Adv. Pro. No. 21-03003:
  - Highland Capital Management, L.P. v. Highland Capital Management Fund Advisors, L.P., Adv. Pro. No. 21-03004;
  - *Highland Capital Management, L.P. v. NexPoint Advisors, L.P.*, Adv. Pro. No. 21-03005; and
  - Highland Capital Management, L.P. v. Highland Capital Management Services, Inc., Adv. Pro. No. 21-03006.

IT IS SO STIPULATED.

Dated: August 17, 2021

#### CONSENTED AND AGREED TO BY:

/s/ Michael P. Aigen

Deborah Deitsch-Perez

Texas State Bar No. 24036072

Michael P. Aigen

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ATTORNEYS FOR DEBTOR HIGHLAND CAPITAL MANAGEMENT, L.P.

## **CERTIFICATE OF SERVICE**

I certify that on August 17, 2021, a true and correct copy of the foregoing document was served via the Court's Electronic Case Filing system to the parties that are registered or otherwise entitled to receive electronic notices in this case.

/s/ Michael P. Aigen
Michael P. Aigen